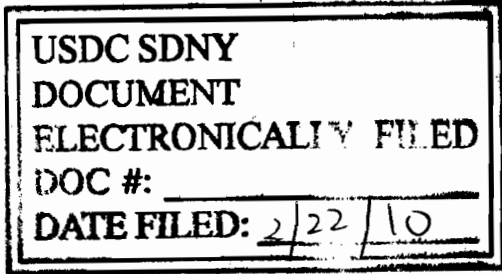


UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK



----- X
YUKOS CAPITAL S.A.R.L.,
Plaintiff,
v.
OJSC OIL COMPANY ROSNEFT,
Defendant.
----- X

09 Civ. 07905
ECF Case

ORDER OF ATTACHMENT

TO THE UNITED STATES MARSHAL'S SERVICE:

Whereas an application has been made to the undersigned by Plaintiff, Yukos Capital S.a.r.l., for an Order of Attachment against the property of OJSC Oil Company Rosneft, now, upon reading and filing the Declaration of Robert L. Weigel, Esq., sworn to on February 5, 2010, together with the exhibits annexed thereto; the Declaration of Daniel Feldman, sworn to on February 6, 2010; Yukos Capital's Memorandum of Law in Support of Motion for an Order of Attachment, Temporary Restraining Order and Expedited Discovery dated February 8, 2010; and upon all the pleadings and other papers in this action; and it satisfactorily appearing to the Court from the Memorandum of Law, supporting Declarations and exhibits submitted therewith, that one of the grounds for attachment set down in CPLR 6201 exists in favor of Plaintiff, and against Defendant, to seek to recover a sum of money, that is, the sum of approximately \$419 million to recover the monies allegedly due pursuant to the Arbitral Awards and the Dutch Judgment, that Plaintiff claims that sum over and above all counterclaims known to them, that Plaintiff seeks to domesticate the Dutch Judgment pursuant to Article 53 of the CPLR, and that the Defendant is a

foreign corporation not licensed to do business in New York, and the Plaintiff having posted a cash bond in the amount of \$250,000, it is therefore,

On motion of Gibson, Dunn & Crutcher LLP, attorneys for the Plaintiff,

ORDERED that an Order of Prejudgment Attachment be and the same hereby is granted, and it is further

ORDERED, that the amount to be secured by this order of attachment, including any interest, costs, and U.S. Marshall's fees and expenses shall be \$419 million;

Now, you are commanded to levy within the state of New York, as soon as practical, upon such property in which Defendant OJSC Oil Company Rosneft has an interest and such debts within the state of New York owing to Defendant, including, but not limited to, debts owed to Defendant pursuant to any contract for the purchase of crude oil.

It is further ORDERED that the garnishee's statement required by CPLR 6219 be served within five days after levy, and that a copy of the garnishee's statement be served upon the Plaintiff and the Defendant.

IT IS SO ORDERED.

DATED this 22 day of February, 2010

UNITED STATES DISTRICT COURT

By: 
Alvin K. Hellerstein

United States District Judge